



## INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

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(60) Parent Application or Grant WEATHERFORD/LAMB, INC. [/]; () METCALFE, Paul, David [/]; () SIMPSON, Neil, Andrew, Abercrombie [/]; () MCCALLUM, William, Potter ; ()	

(54) Title: METHOD AND APPARATUS FOR EXPANDING A LINER PATCH  
 (54) Titre: PROCEDE ET APPAREIL D'EXPANSION DE GARNITURE DE COLONNE PERDUE

## (57) Abstract

A method of isolating a section of downhole tubing comprises: running a length of expandable tubing (20) into a tubing-lined borehole (12, 14) and positioning the expandable tubing (20) across a section of tubing to be isolated; deforming at least portions of the expandable tubing (36, 40) to increase the diameter of the portions to sealingly engage the tubing (14) and to isolate the tubing section.

## (57) Abrégé

L'invention concerne un procédé permettant d'isoler une section de tubage fond de trou, qui comporte les étapes consistant à faire passer une longueur de tubage expansible (20) dans un trou de forage (12, 14) garni de tubage, et placer le tubage expansible (20) à travers une section de tubage à isoler; déformer au moins des parties du tubage expansible (36, 40) de façon à accroître le diamètre de ces parties pour qu'elles entrent en contact étanche avec le tubage (14), et à isoler la section de tubage.

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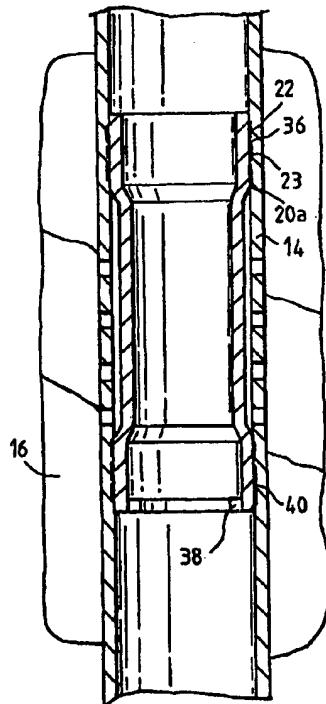
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(54) Title: METHOD AND APPARATUS FOR EXPANDING A LINER PATCH

(57) Abstract

A method of isolating a section of downhole tubing comprises: running a length of expandable tubing (20) into a tubing-lined borehole (12, 14) and positioning the expandable tubing (20) across a section of tubing to be isolated; deforming at least portions of the expandable tubing (36, 40) to increase the diameter of the portions to sealingly engage the tubing (14) and to isolate the tubing section.



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**Description**

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## METHOD AND APPARATUS FOR EXPANDING A LINER PATCH

This invention relates to a straddle, and in particular a straddle for use in selectively isolating a section of tubing. The invention also relates to a method of isolating a section of tubing.

In the oil and gas exploration and production industries, subsurface hydrocarbon-bearing formations are accessed via casing-lined wellbores. The lower section of a bore, which intersects the hydrocarbon-bearing formation, is typically lined with perforated "liner", oil and gas flowing into the bore through the perforations. The location of the perforations is predetermined on the basis of surveys, to ensure that only selected formations are in fluid communication with the bore. Over the life of a well it may occur that the properties of particular formations change, for example the pressure in a formation may fall, or a formation may begin to produce an unacceptably high volume of water. In these circumstances it is known to run straddles into the liner, these straddles being sections of tubing with sealing arrangements at either end. A straddle may be located within the section of liner intersecting the problem formation, and the seals then set to isolate the section of liner between the seals. However, existing straddles are problematic to set, and the requirement to accommodate the seals and a seal setting mechanism result

5               in a significant loss in bore cross section, which reduces  
10              the production capacity of the well and also makes it more  
                  difficult to access the section of well beyond the  
                  straddle.

15              5         It is among the objectives of embodiments of the  
                  present invention to provide an improved straddle which  
                  obviates or mitigates these difficulties.

20              10       According to the present invention there is provided  
                  a method of isolating a section of downhole tubing, the  
                  method comprising:

25              running a length of expandable tubing into a tubing-  
                  lined borehole and positioning the expandable tubing across  
                  a section of tubing to be isolated; and

30              15       deforming the expandable tubing by increasing the  
                  diameter of at least portions thereof to sealingly engage  
                  the tubing and to isolate said section.

35              According to another aspect of the present invention  
                  there is provided apparatus for use in isolating a section  
                  of tubing-lined borehole, the apparatus comprising: a  
                  20       length of expandable tubing; and an expander device  
                  including a radially extendable member for deforming at  
                  least portions of the expandable tubing to increase the  
                  40       diameter of said portions to sealingly engage a section of  
                  tubing to be isolated.

45              25       Preferably, the expandable tubing is deformed by  
                  compressive plastic deformation or yield of the tubing and  
                  a localised reduction in tubing wall thickness with a  
                  50       subsequent increase in tubing diameter. Conveniently this

5           is achieved by rolling expansion, that is the expander  
device is rotated within the expandable tubing with an  
expander member in rolling contact with an inner face of  
10          the expandable tubing.

15         5           The deformation of the expandable tubing preferably  
creates an annular extension. This annular extension may  
extend over all or a substantial portion of the expandable  
tubing, or may be restricted to a selected portions of the  
expandable tubing on either side of the section of tubing  
20         10          to be isolated. The former arrangement will be more  
secure, but would be more difficult to remove from the  
tubing.

25         25          The tubing lining the bore may be casing or liner, or  
may be secondary tubing, such as production tubing itself  
15          positioned within a section of casing or liner.

30         30          The expandable tubing may include relatively ductile  
portions corresponding to the portions of the tubing to be  
expanded. These portions may be welded or otherwise  
35          secured to portions of less ductile tubing.

40         20          The expandable tubing is preferably initially  
cylindrical.

45         40          Preferably, the expander device comprises a body  
carrying a plurality of expander roller members. Most  
preferably, a plurality of the expander members are  
25          45          radially extendable. Preferably, the expander members are  
fluid activated, for example the members may be operatively  
associated with a piston. In one embodiment, the members  
50          50          may be mounted on respective radially movable pistons and

5           in other embodiments the members may have tapered ends for  
engaging cones or wedges coupled to an axially movable  
piston.

10           The expandable tubing may carry seal bands on an outer  
5           surface thereof. The seal bands may comprise at least one  
of an elastomeric seal and a band of relatively ductile  
15           metal, such as copper or a tin/lead alloy.

20           The expandable tubing may carry grip bands on an outer  
5           surface thereof. The grip bands may comprise relatively  
hard elements, such as balls, chips or grains, held in a  
matrix, whereby the elements bite into the relatively soft  
material of the tubing and the expandable tubing on  
25           deformation of the expandable tubing. In other embodiments  
the relatively hard elements may be in a form other than  
15           bands.

30           These and other aspects of the present invention will  
now be described, by way of example, with reference to the  
accompanying drawings, in which:

35           Figures 1 and 2 are schematic sectional views of a  
20           straddle setting operation in accordance with an embodiment  
of an aspect of the present invention; and

40           Figure 3 is a schematic sectional view of a straddle  
25           in accordance with another embodiment of the present  
invention.

45           Reference is first made to Figure 1 of the drawings,  
25           which illustrates a straddle 10 in accordance with an  
embodiment of the present invention located in a section of  
50           a drilled bore 12 lined with perforated steel liner 14.

5       The straddle 10 has been run into the bore 12 and will be  
utilised to isolate a section of the bore 12, in particular  
a particular formation 16 which is in fluid communication  
10      with the bore via perforations 18 in a section of the liner

15      5     14.

15      The straddle 10 comprises a section of expandable  
20      tubing 20 carrying seal bands 22 of relatively ductile  
25      metal at each end, and also grip bands 23 comprising small  
30      elements of relatively hard material in a relatively  
35      ductile matrix. The tubing 20 defines a solid wall and is  
40      of slightly smaller outside diameter than the liner 14.  
45      Initially, the tubing 20 is of substantially constant  
50      diameter along its length. The ends of the tubing 20a, 20b  
55      and formed of relatively ductile metal and are welded to a  
60      central tubing section 20c.

65      The straddle is run into the bore 12 on a tool string  
70      26, and is mounted to the string 26 via an expander device  
75      28 mounted to the lower end of the string 26. The expander  
80      device 28 comprises a body 30 carrying three radially  
85      movable rollers 32. The body 30 also contains an axially  
90      movable piston which is coupled to a loading cone which  
95      cooperates with the tapered ends of the rollers 32.  
100     Application of elevated fluid pressure, via the tool string  
105     26, thus urges the rollers 32 radially outwardly. Shear  
110     pins 34 couple the straddle 10 to the expander body 30.

115     In use, the straddle is run into the bore 12 on the  
120     tool string 26 and positioned across the group of  
125     perforations 18 to be closed off from the bore. Pressure

5           is then applied to the expander 28 to activate the rollers  
10          32; an initial application of elevated pressure causes the  
rollers 32 to extend radially, and deforms the tubing 20,  
15          towards a triangular form, such that the areas of tubing 20  
5            adjacent the rollers 32 are pushed into contact with the  
inner surface of the liner 14. This initial contact is  
sufficient to prevent relative rotation between the  
20          straddle 10 and the liner 14, such that when the string 26  
10          and the expander 28 are rotated from surface the straddle  
25          10 is held relative to the liner 14 and the pins 34 shear.  
The expander 28 then rotates within the straddle 10 with  
the rollers 32 in rolling contact with the inner wall of  
the tubing 20. The rollers 32 are urged outwardly and  
progressively compress the tubing wall to create a  
25          localised reduction in wall thickness, and a corresponding  
15          increase in wall diameter. There is thus created a annular  
30          section of increased tubing diameter 36 at the tubing end  
section 20a, as shown in Figure 2, which provides an  
35          interference fit with the surrounding liner 14, the sealing  
20          bands 22 being deformed to form a fluid-tight seal between  
40          the expanded tubing 36 and the liner 14. The hard material  
in the grip bands 23 also assists in keying the tubing  
section 36 to the liner 14. There may be a degree of  
45          elastic and even plastic deformation of the liner 14, which  
25          will serve to provide a more secure location for the  
straddle 10.

50          Following creation of the annular extension 36, the  
pressure in the tool string 26 is reduced such that the

5           rollers 32 may retract. The expander 28 is then advanced  
10          towards the lower end of the straddle 10, and engages a  
              stop 38 provided on the lower end of the tubing 20. The  
              pressure in the tool string is then increased once more to  
15          actuate the rollers 32, and the expander 28 is rotated to  
              create a second annular section of increased diameter 40.

20           The expander 28 may then be deactivated and retrieved  
              from the bore, leaving the straddle 10 locked in place in  
              the bore, and serving to isolate the formation 16 from the  
25          bore.

30           To remove the straddle 10, the locking and sealing  
              sections 36, 40 are milled out, and the remaining section  
              of tubing then removed.

35           In other embodiments, the increased diameter sections  
              36, 40 may be formed simultaneously, by provision of two  
              expanders located one at either end of the straddle.

40           Reference is now made to Figure 3 of the drawings,  
              which illustrates a permanent straddle 50 in accordance  
              with another embodiment of the invention locked and sealed  
45          in a bore 52. The straddle 50 is located in a  
              substantially similar manner to the straddle 10 described  
              above, however the straddle tubing 54 has been deformed  
              along its whole length, such that there is a much larger  
              area of contact between the tubing 54 and the surrounding  
              liner 56, and a smaller loss in cross-section in the liner  
50          56 from the provision of the straddle 50.

              Those of skill in the art will recognise that the  
              above described embodiments of the present invention

5 provide straddles which are relatively simple in  
construction and installation and which avoid many of the  
problems associated with prior art straddles featuring  
10 slips and energisable elastomer seals.

5 Those of skill in the art will also recognise that the  
embodiments described herein are merely exemplary and that  
15 various modifications and improvements may be made thereto  
without departing from the scope of the present invention.  
For example, the above described embodiments are shown  
20 isolating sections of formation from a bore lined with  
perforated liner. In other embodiments, the straddle may  
be utilised to repair damaged tubing, including risers,  
25 casing, liner or production tubing. The straddle may be  
run in on any suitable form of tool string, including  
15 reeled supports such as coiled tubing, when the straddle  
will be provided in combination with a downhole motor for  
30 rotating the expander 28.

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**Claims**

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CLAIMS

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1. A method of isolating a section of downhole tubing,  
the method comprising:

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running a length of expandable tubing into a tubing-lined borehole and positioning the expandable tubing across a section of tubing to be isolated; and

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deforming at least portions of the expandable tubing to increase the diameter of said portions to sealingly engage the tubing and to isolate said section.

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10 2. The method of claim 1, wherein the expandable tubing is deformed at least in part by compressive plastic deformation creating a localised reduction in tubing wall thickness with a subsequent increase in tubing diameter.

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35 3. The method of claim 2, wherein the deformation is achieved by rolling expansion, that is an expander device is rotated within the expandable tubing with an expander member in rolling contact with an inner face of the  
40 expandable tubing.

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20 4. The method of any of the preceding claims, wherein the deformation of the expandable tubing creates an annular extension.

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5. The method of claim 4, wherein the annular extension

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5 extends over a substantial portion of the expandable tubing.

10 6. The method of claim 5, wherein the annular extension  
extends over selected portions of the expandable tubing on  
5 either side of the section of tubing to be isolated.

15 7. The method of any of the preceding claims, wherein the  
expandable tubing includes relatively ductile portions  
20 corresponding to the portions of the tubing to be expanded.

8. The method of any of the preceding claims, wherein the  
25 10 expandable tubing is initially cylindrical.

30 9. The method of any of the preceding claims, wherein the  
expandable tubing is deformed by means of an expander  
device comprising a body carrying a plurality of expander  
roller members.

35 15 10. The method of claim 9, wherein a plurality of the  
expander members are radially extendable and the expander  
40 device is rotated to deform the expandable tubing.

45 11. The method of any of the preceding claims, wherein  
20 seal bands are provided on an outer face of the expandable  
tubing and are compressed between the deformed portions of  
the expandable tubing and the surrounding tubing.

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5           12. The method of any of the preceding claims, wherein  
grip bands comprising relatively hard elements are provided  
on an outer face of the expandable tubing and engage  
10          between the deformed portions of the expandable tubing and  
5           the surrounding tubing.

15          13. Apparatus for use in isolating a section of tubing-  
lined borehole, the apparatus comprising: a length of  
20          expandable tubing; and an expander device including a  
10          radially extendable expander member for deforming at least  
portions of the expandable tubing to increase the diameter  
of said portions to sealingly engage a section of tubing to  
25          be isolated.

30          14. The apparatus of claim 13, wherein the expander member  
15          is rotatably mounted and the expander device is adapted to  
be rotatable within the expandable tubing with the expander  
35          member in rolling contact with an inner face of the  
expandable tubing.

40          15. The apparatus of claims 13 or 14, wherein the  
20          expandable tubing includes relatively ductile portions  
corresponding to the portions of the tubing to be expanded.

45          16. The apparatus of claim 13, 14 or 15, wherein the  
expandable tubing is cylindrical.

50          17. The apparatus of any of claims 13 to 16, wherein the

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5           expander device comprises a body carrying a plurality of  
              expander members in the form of rollers.

10           18. The apparatus of any of claims 13 to 17, wherein a  
              plurality of the expander members are radially extendable.

15           5       19. The apparatus of claim 18, wherein the expander  
              members are fluid activated.

20           20. The apparatus of any of claims 13 to 19, wherein the  
              expandable tubing carries seal bands on an outer surface  
              thereof.

25           10      21. The apparatus of any of claims 13 to 20, wherein the  
              expandable tubing carries grip bands on an outer surface  
              thereof.

35           22. The apparatus of claim 21, wherein the grip bands  
              comprise relatively hard elements held in a matrix, whereby  
              15      the elements bite into the relatively soft material of the  
              tubing and the expandable tubing on deformation of the  
              40      expandable tubing.

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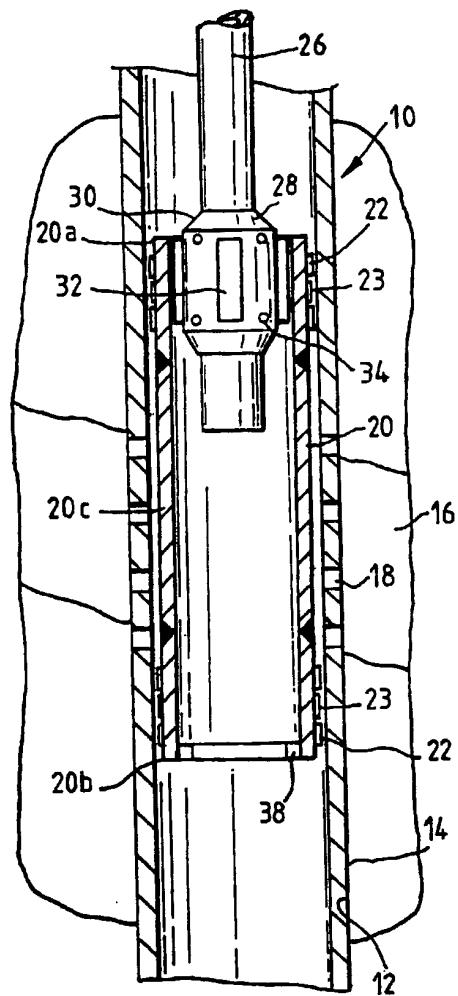


Fig. 1

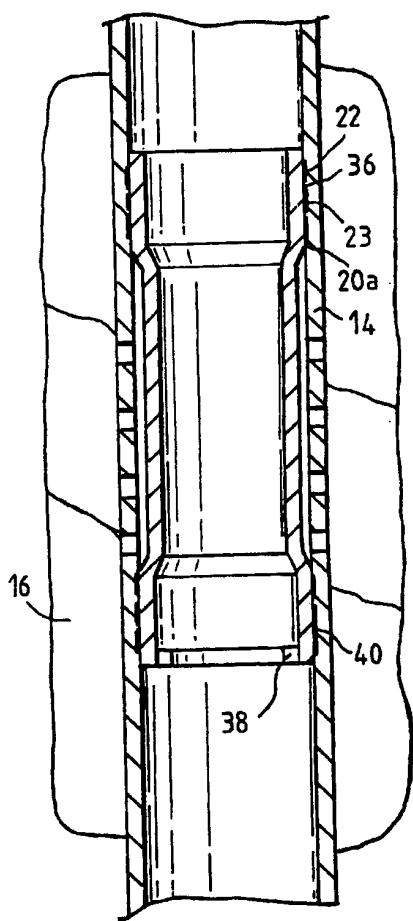


Fig. 2

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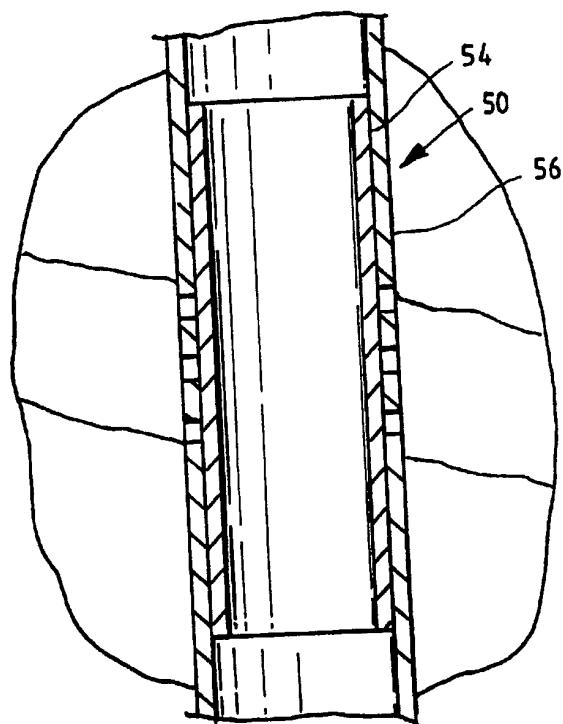


Fig. 3

**INTERNATIONAL SEARCH REPORT**

Int	tional Application No
PCT/GB 99/04247	

**A. CLASSIFICATION OF SUBJECT MATTER**  
IPC 7 E21B29/10

According to International Patent Classification (IPC) or to both national classification and IPC

**B. FIELDS SEARCHED**

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

**C. DOCUMENTS CONSIDERED TO BE RELEVANT**

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5 014 779 A (MELING KONSTANTIN V ET AL) 14 May 1991 (1991-05-14) column 4, line 12-28; figure 2	1-5,8
Y	---	9,10
X	US 3 785 193 A (KINLEY M ET AL) 15 January 1974 (1974-01-15) abstract; figures 1-3	1,2,4,5, 8
Y	---	13,14, 16-18
Y	US 2 627 891 A (P.B. CLARK) 10 February 1953 (1953-02-10) figure 1	9,10,13, 14,16-18
X	US 2 214 226 A (A. ENGLISH) 10 September 1940 (1940-09-10) figure 5 ---	1,2,4-6, 8
		-/-

Further documents are listed in the continuation of box C.

Patent family members are listed in annex.

\* Special categories of cited documents :

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Date of the actual completion of the international search

24 February 2000

Date of mailing of the International search report

03/03/2000

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## INTERNATIONAL SEARCH REPORT

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PCT/GB 99/04247	

## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 3 191 677 A (M.M. KINLEY) 29 June 1965 (1965-06-29) claim 1; figure 7 -----	1,2,4,5, 8
X	US 3 167 122 A (H.M. LANG) 26 January 1965 (1965-01-26) column 2, line 17-25; figures 2,3 -----	1,2,4,5, 8

**INTERNATIONAL SEARCH REPORT**

Information on patent family members

Int'l Application No  
PCT/GB 99/04247

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US 3167122	A 26-01-1965	NONE	